

富时宣布将中国 A 股纳入全球基准过渡指数

- 富时宣布启动将中国 A 股纳入全球基准的过渡计划
- 富时推出两个新的新兴市场纳入 A 股过渡性指数
- 中国 A 股在富时新兴市场纳入指数的初始权重约为 5%，在中国 A 股完全自由可供国际投资者投资时，该权重将增至 32%

随着 R/QFII 额度审批的进一步增加和申请流程的改善，富时宣布启动将中国 A 股纳入全球基准的过渡计划，推出两个新兴市场过渡性指数。

这两个新兴市场指数将包含中国 A 股，其权重取决于 R/QFII 审批额度总规模，并会随之同步增加。富时新兴市场纳入 A 股指数将在中国 A 股市场符合富时对新兴市场的国家分类标准时，与标准的富时新兴市场指数无缝结合。

富时预期，当采用富时全球指数为基准的机构投资者在获取或增加 R/QFII 配置时，将会采用新的富时新兴市场纳入 A 股指数。富时也同时预期新兴市场基金从今年起就开始采用新的纳入指数，而在富时把中国 A 股纳入标准指数之前大多数基金将已经做出转变。中国 A 股在富时新兴市场纳入指数的初始权重约为 5%。在中国 A 股完全自由可供国际投资者投资时，该权重有望增至当前市值的 32%（根据二零一五年三月底数据）。如把境外中国股票（包括 B 股，H 股，民企股和红筹股）计算在内，中国股票的权重将占富时新兴市场指数的 50%。

作为过渡计划的一部分，富时正与中国证监会和国家外汇管理局合作，确保将符合富时国家分类标准，纳入中国的资本市场发展计划中，以致能尽快把中国 A 股纳入富时的标准全球基准。富时将与各方共同努力协助机构投资者将 A 股逐步纳入到全球投资组合当中，同时富时会在决定将中国 A 股纳入标准全球基准前，跟全球机构投资者作广泛咨询。

富时在提供支持给投资中国的国际投资者上，有着显著的贡献和成绩。在香港上市的 A 股 ETF 中，总资产价值超过 70%都是基于富时中国指数的。此外，富时近期推出了中国离岸和在岸债券指数，基于该指数的



ETF 有望在 2015 年内上市。富时正在跟中国基金经理合作，计划将采用富时中国及国际指数的 ETF 和 互惠基金产品在中国内地市场上市。

富时罗素集团行政总裁麦思平说：“把中国 A 股纳入全球基准是国际指数商现今面临最大的挑战。国内市场对国际投资者的参与不断开放，但这些投资者也需要花费数年的时间才能完全进入中国资本市场。富时的客户期望对全球第二大经济体有更大的参与度，但是他们同时缺乏一个合适且灵活的基准来实现这目标。全新的富时新兴市场纳入 A 股指数将能为他们提供解决方案。

”麦总裁还进一步说明：“在全球投资组合中纳入中国 A 股的过渡计划现已启动，富时将全力支持，同时确保所有采用富时全球基准的用户都能有充足的时间应对有关变化。”

中国证监会主席肖钢表示，我们将继续致力发展中国资本市场，增加对国际投资者 R/QFII 配置和简化 R/QFII 申请流程。我们支持富时这项举措和鼓励所有国际指数商开展将中国 A 股纳入全球基准的过渡计划。

- Ends -

For further information:

Global Media

Lucie Holloway	+44 (0) 20 7797 1222
Mark Benhard	+1 212 314 1199
	newsroom@lse.com

Regional Contacts

Hong Kong: Fennie Wong	+852 2164 3267
Sydney: Laura McCrackle	+61 2 9293 2867

Notes to editors:

About FTSE Russell:

FTSE Russell is a global index leader that provides innovative benchmarking, analytics and data solutions for investors worldwide. FTSE Russell calculates thousands of indices that measure and benchmark markets and asset classes in more than 80 countries, covering 98% of the investable market globally and trading on over 25 exchanges worldwide.

FTSE Russell index expertise and products are used extensively by institutional and retail investors globally. Leading asset owners, asset managers, ETF providers and investment banks use FTSE Russell indexes to benchmark their investment performance and create ETFs, structured products and index-based derivatives.

A core set of universal principles guides FTSE Russell index design and management: a transparent rules-based methodology is informed by independent committees of leading market participants. FTSE Russell is focused on applying the highest industry standards in index design and governance. FTSE Russell is also



focused on index innovation and customer partnerships as it seeks to enhance the breadth, depth and reach of its offering.

FTSE Russell is wholly owned by London Stock Exchange Group.

About London Stock Exchange Group:

London Stock Exchange Group (LSE.L) is a diversified international market infrastructure and capital markets business sitting at the heart of the world's financial community. The Group can trace its history back to 1698.

The Group operates a broad range of international equity, bond and derivatives markets, including London Stock Exchange; Borsa Italiana; MTS, Europe's leading fixed income market; and Turquoise, a pan-European equities MTF. It is also home to one of the world's leading growth markets for SMEs, AIM. Through its platforms, the Group offers international business and investors unrivalled access to Europe's capital markets.

Post trade and risk management services are a significant part of the Group's business operations. In addition to majority ownership of multi-asset global CCP operator, LCH.Clearnet Group, LSEG operates CC&G, the Italian clearing house; Monte Titoli, the T2S-ready European settlement business; and globeSettle, the Group's newly established CSD based in Luxembourg.

The Group is a global leader in indexing and analytic solutions. FTSE Russell offers thousands of indexes that measure and benchmark markets around the world. The Group also provides customers with an extensive range of real time and reference data products, including SEDOL, UnaVista, Proquote and RNS.

Following the acquisition of Russell Investments, LSEG conducted a comprehensive review of the investment management business to analyse its strategic fit with the Group. This was concluded in February 2015, and LSEG is now exploring a sale of the business in its entirety.

London Stock Exchange Group is a leading developer of high performance trading platforms and capital markets software for customers around the world. In addition to the Group's own markets, over 35 other organisations and exchanges use the Group's MillenniumIT trading, surveillance and post trade technology.

Headquartered in London, with significant operations in North America, Italy, France and Sri Lanka, the Group employs approximately 4,700 people.

Further information on London Stock Exchange Group can be found at www.lseg.com.

